UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

OCEAN RIDGE CAPITAL ADVISORS, LLC, as Litigation Trustee of THE MAS LITIGATION TRUST,

Plaintiff.

- against -

METROPOLITAN LIFE INSURANCE COMPANY, et. al,

Case No. 07-CV-3213

STIPULATION

Defendants.

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel that:

- 1. The time within which defendants Windward/Park AB III, LLC, Windward Capital Partners, L.P., and Windward Capital Associates, L.P. (the "Windward Defendants") must answer, move or otherwise respond to the complaint is hereby extended to July 26, 2007. This is the first extension of time requested by the Windward Defendants.
- A facsimile signature affixed to this Stipulation shall be deemed to be an original signature for purposes of this Stipulation and the Clerk of the Court is requested to honor any such facsimile signature.

Dated: New York, New York

May 29, 2007

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